This article provides step-by-step instructions for using the announcements and site resources features to communicate updates and share important information with site partners. It includes details on creating, editing, and organizing announcements and resources, ensuring that relevant information is easily accessible to all stakeholders.

Adding Site Announcements

Adding Site Resources

Setting Up Site Announcements

You can use the announcements feature to provide updates or inform sites of important information!

1. Select Sites from your left-menu or dashboard.



2. Click on Setup from the ribbon at the top of the page.

Setup	Sites	Locations	Personnel	Contracts	Emails	Explore Locations	Reports	Dashboard

- 3. The system will load all announcements created previously. Click on + Add Announcement.
 - 1. To edit existing announcements, click the pencil icon.
 - 2. To delete existing announcements, click the trash icon.

Announcements	List of Announcements	+ Add Announcement		
Resources	Archived			
Sites Organization	Jun 20, 2022 - 8:00 AM - Jul 4, 2022 - 11:55 PM Attention: Department Closed due to Holiday Our department will be closed on July 4th in observance of Independence Day.			
	May 13, 2022 - 8:00 AM - May 30, 2022 - 11:55 PM Attention: Department Closed due to Holiday Our department will be closed on May 30th in observance of Memorial Day.	Ø 🛍		

4. A drawer will open. Enter in any necessary information and click Save once done.

1. Show on site resources page: this will be shared with sites on the Site Resources page.

Announcement	Save
Start date and time *	
05/26/2023 8:00 AM	5
End date and time *	
05/29/2023 11:55 AM	5
Title *	
Attention: Department Closed due to Holiday	
Description	
Memorial Day.	<i>i</i> ,
Show on Site Resources Page	
T Browse to upload	
Supported formats:	
pdf,.doc,.jpg,.jpeg,.png,.docx,.xlsx,.pptx,.pptm,.potx,.potm	

Setting Up Site Resources

You may want to share resources with your site partners. Read on to learn how!

1. Select Sites from your left-menu or dashboard.



2. Click on Setup from the ribbon at the top of the page.

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3. Select Resources from the left panel.

Setup	Sites	Locations	Personnel
Announc	ements		
Resource	s		
Sites Org			

4. Select a category from the middle panel to start adding resources.



5. Not seeing any options within the category list, or would you like to update your list? Click on the pencil icon.



6. A drawer will appear showing you all your categories. Make all necessary changes and click Save once done.

Category	Save
Category Name *	
Attendence Policy	<u></u>
Category Name *	
Category Name * CI Information	Ē
Category Name * CI Information Category Name *	Î

- 7. Once you select an item within the category list, you will see all resources added for that category.
 - 1. If you'd like to filter to view only documents, links, etc., you can uncheck any options.

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2. To edit an existing resource, click on the pencil icon.

Category List	Resources + Add Resource
Attendence Policy	Q Search Resource Videos (0) Videos (0) FAQ's (0)
CI Information	apta 🤌 🕅
CI/Preceptor Onboarding Documents	The American Physical Therapy Association (APTA) is the national organization for physical therapists. The websites has m
General	Any resources available for students and physical therapists. Any resources
Placements	https://www.apta.org Updated on - January 19,2023
Sales	
Syllabi	Mission Statement
	Shared on site resources
	View documents Updated on - June 20,2022

8. To add a new resource, click +Add Resource.



9. A drawer will open. Click on the drop down to select the type of resource you'd like to add.

×	Add Resource	Save		Document
			1	Video .
	Туре * —			Link
				FAQ

- 10. Enter the resource information and click save when done.
 - 1. **Show on site resources page**: if you'd like this resource to be shared with your clinical partners, select this option.

	Resource	Save
Ту	pe	
l	ink	~
Ca	ategory *	
(General	•
Na	ame*	
A	APTA	
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T I I U I	The American Physical Therapy Association (APTA) is the national organization for physical therapists. The websit has many resources available for students and physical therapists.	es ./.

11. You may want to organize the order in which your resources appear. To do so, select Re-order.



12. Use the icon on the left to drag and drop items in the order you prefer. Click Save once done.

×I	< Re-order						
	Link		ΑΡΤΑ				
	Document		Policies				
	Document		Mission Statememt				