

Interventions are meant to track any incidents or ongoing problems during a placement. You can log interventions for Sites, Locations, and personnel. The form is exactly the same no matter the pathway, and you can add as many follow ups within a single intervention as needed.

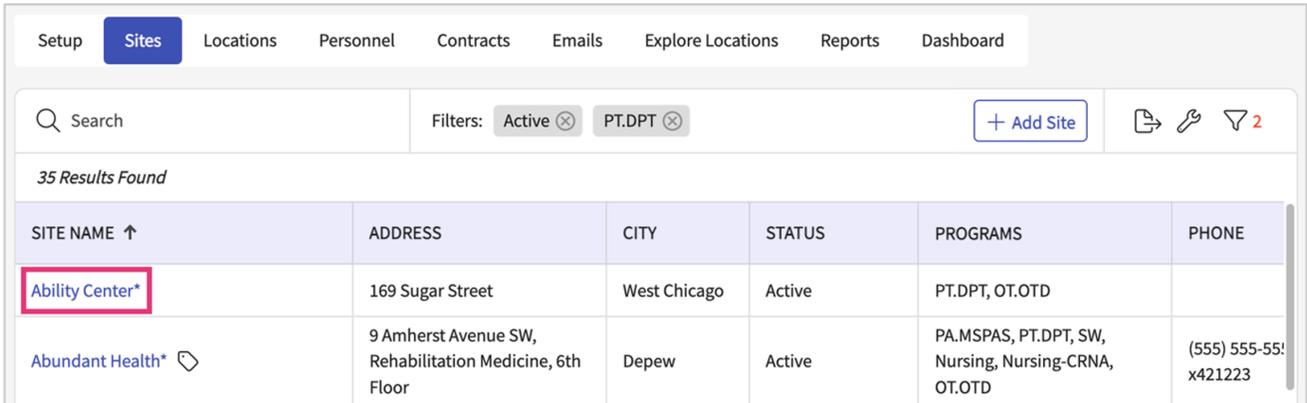
- [Pathway for Sites](#)
- [Pathway for Locations](#)
- [Pathway for Personnel](#)
- [Adding and Managing Interventions](#)
- [Viewing Interventions Needing Follow Up](#)

Pathway for Sites

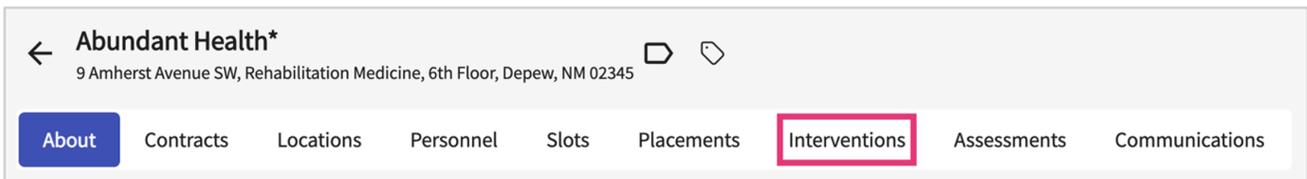
1. Select Sites from the left-menu or dashboard.



2. Find and select your desired Site.

A screenshot of the 'Sites' page in a dashboard. At the top, there is a navigation bar with tabs: Setup, Sites (selected), Locations, Personnel, Contracts, Emails, Explore Locations, Reports, and Dashboard. Below the navigation bar is a search bar with a magnifying glass icon and the text 'Search'. To the right of the search bar are filters: 'Active' and 'PT.DPT', each with a close icon. Further right is a '+ Add Site' button and icons for a document, a key, and a funnel with the number '2'. Below the filters, it says '35 Results Found'. The main content is a table with the following columns: SITE NAME ↑, ADDRESS, CITY, STATUS, PROGRAMS, and PHONE. The first row is 'Ability Center*' with address '169 Sugar Street', city 'West Chicago', status 'Active', and programs 'PT.DPT, OT.OTD'. The second row is 'Abundant Health*' with address '9 Amherst Avenue SW, Rehabilitation Medicine, 6th Floor', city 'Depew', status 'Active', and programs 'PA.MSPAS, PT.DPT, SW, Nursing, Nursing-CRNA, OT.OTD'. The phone number for Abundant Health is '(555) 555-551 x421223'. The 'Ability Center*' row is highlighted with a pink border.

3. Click on the Interventions tab from the ribbon at the top of the page.



4. Please scroll to the [Adding and Managing Interventions](#)

Pathway for Locations

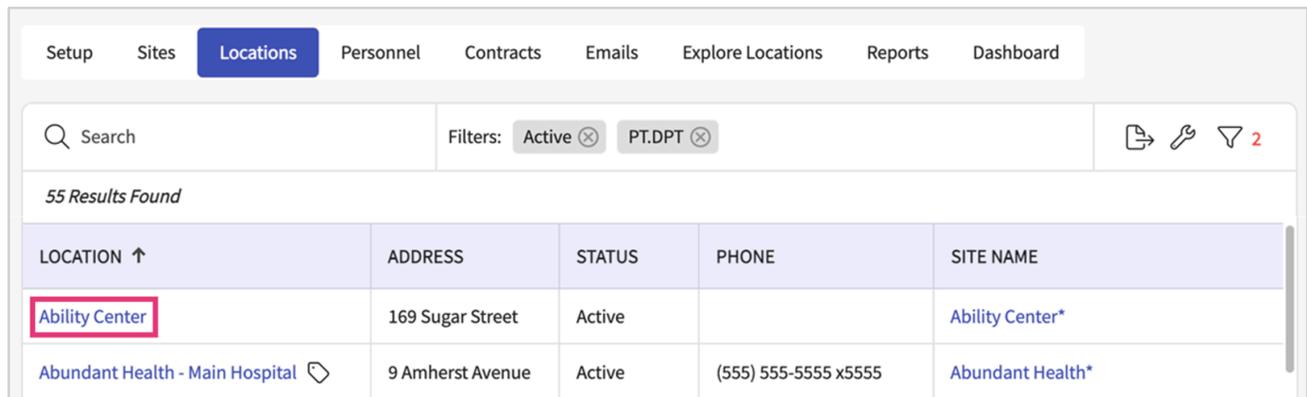
1. Select Sites from the left-menu or dashboard.



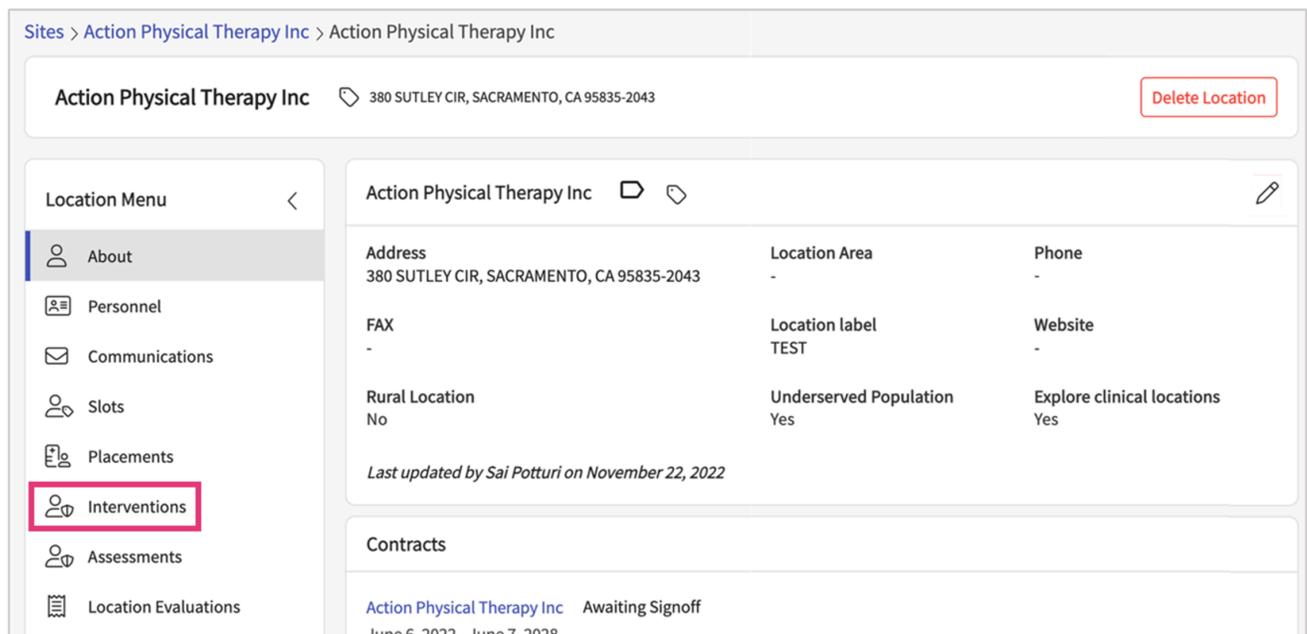
2. Select Locations from the ribbon at the top of the page.



3. Find and select your desired Location.



4. Click on the Interventions tab from the left panel.



5. Please scroll to the [Adding and Managing Interventions](#)

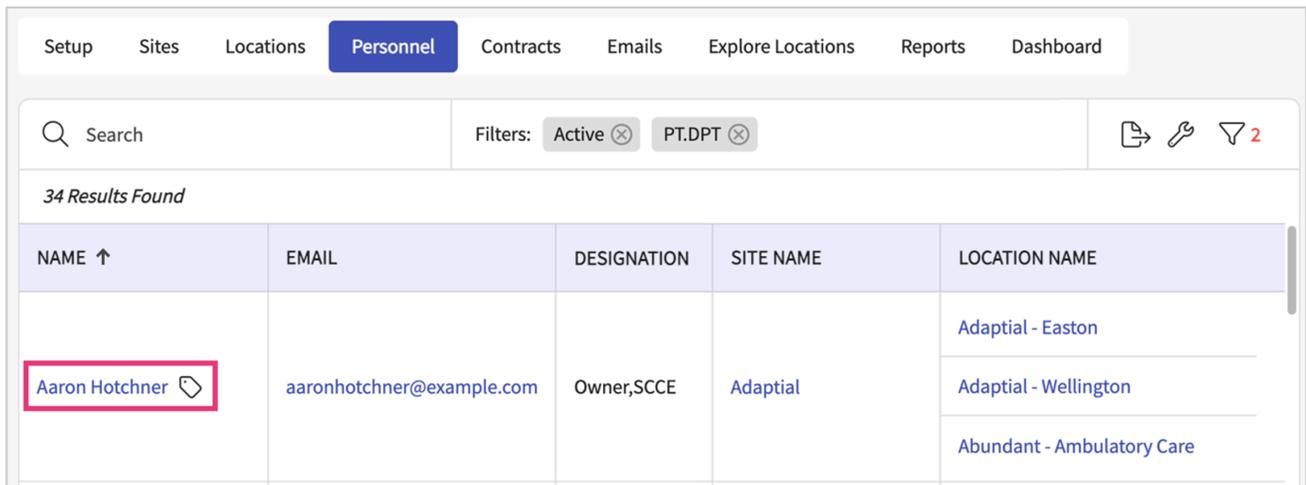
1. Select Sites from the left-menu or dashboard.



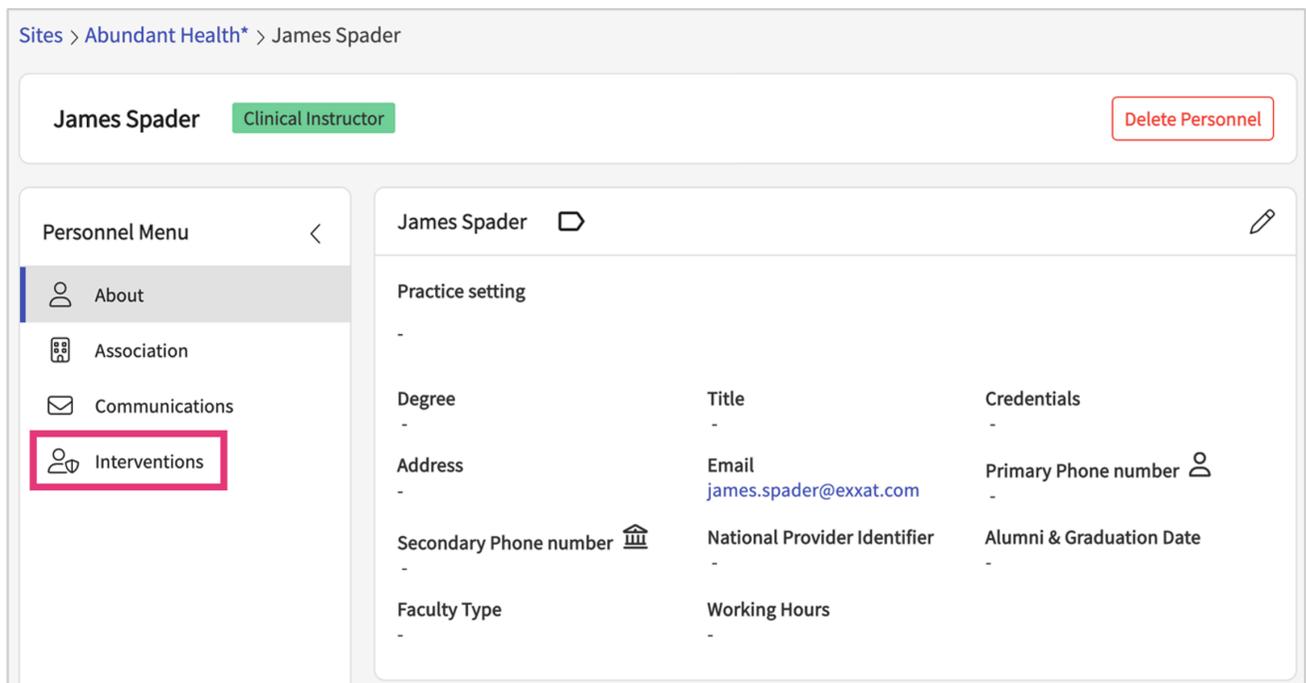
2. Select Personnel from the ribbon at the top of the page.



3. Find and select your desired Personnel.



4. Click on the Interventions tab from the left panel.



5. Please scroll to the [Adding and Managing Interventions](#)

Adding and Managing Interventions

1. The page will load all previously added interventions. Click on the + icon to add an entry.

MODE	INITIATED BY	CONTACT WITH	SUBJECT OF INTERVENTION	PLANNED FOLLOW UP DATE	FOLLOW UP NOTES	ROTATION	DA IN
In Person	Rocio Ramirez	SCCE	Supervision of Students: Di...	June 9, 2023	Discussed need for gradual release on student supervision... Show More	Clinical Practice II	Me

2. A drawer will open. You'll be able to enter the following information. Click Save when done.

1. Mode of intervention
2. Details of intervention

3. If this is an ongoing intervention, click on Add Follow Up.

× Intervention Save

Mode *

Audio Call Video Call Email In Person Other

Initiated by *

Rocio Ramirez

Contact with *

SCCE

Rotation

Clinical Practice II

Subject *

Supervision of Students

Paragraph **B** *I* U

Discussed need for gradual release on student supervision as several students have reported that instructing clinicians provide close supervision even during final clinical experience. Site has requested education for instructors on implementing gradual release - will provide this summer!

Date of intervention *

May 15, 2023

Status

Open

Browse to upload

Supported formats: .pdf,.doc,.jpg,.jpeg,.png,.docx,.xlsx,.pptx,.pptm,.potx,.potm
You can only upload files with file size under 10 MB.

Add Followup

4. If you added a follow up, you'll provide details of your planned follow up date. Click Save once done.

× Intervention Save

Browse to upload

Supported formats: .pdf, .doc, .jpg, .jpeg, .png, .docx, .xlsx, .pptx, .pptm, .potx, .potm
You can only upload files with file size under 10 MB.

Follow Up 🗑️

Planned follow up date *

June 12, 2023📅 ↺

Actual follow up date

📅 ↺

Paragraph ▾ **B** *I* U ≡ ▾ 🔗 | :≡ ▾ !≡ ▾ | A ▾ AI ▾ | ≡ | :

Description

Add Followup

5. The intervention will be listed on the main grid. To edit an intervention, click on the Subject of Intervention text.

Search text		+ Add intervention ▾					
MODE	INITIATED BY	CONTACT WITH	SUBJECT OF INTERVENTION	PLANNED FOLLOW UP DATE	FOLLOW UP NOTES	ROTATION	DA IN
In Person	Rocio Ramirez	SCCE	Supervision of Students : Di...	June 9, 2023	Discussed need for gradual release on student supervision... Show More	Clinical Practice II	Me

6. A drawer will open.

1. Click on the pencil icon to make edits.

2. Click on the trash bin to delete the intervention.

× Location Intervention

Supervision of Students

Contact with - SCCE
May 15, 2023

Description
Discussed need for gradual release on student supervision as several students have reported that instructing clinicians provide close supervision even during final clinical experience. Site has requested education for instructors on implementing gradual release - will provide this summer!

In Person

Rotation
Clinical Practice II

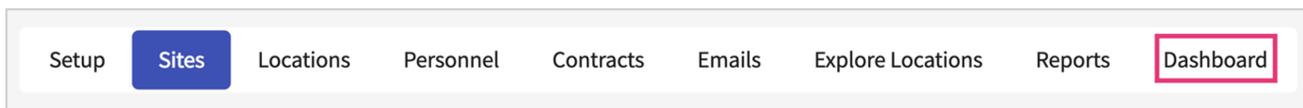
Initiated by
Rocio Ramirez

☐ Viewing Interventions Needing Follow Up

1. While we currently do not have reports for Interventions, you are able to view anything that needs follow up by going to the Site and Locations Dashboard.
2. Select Sites from the left-menu or dashboard.

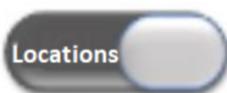


3. Click on Dashboard from the ribbon at the top of the page.

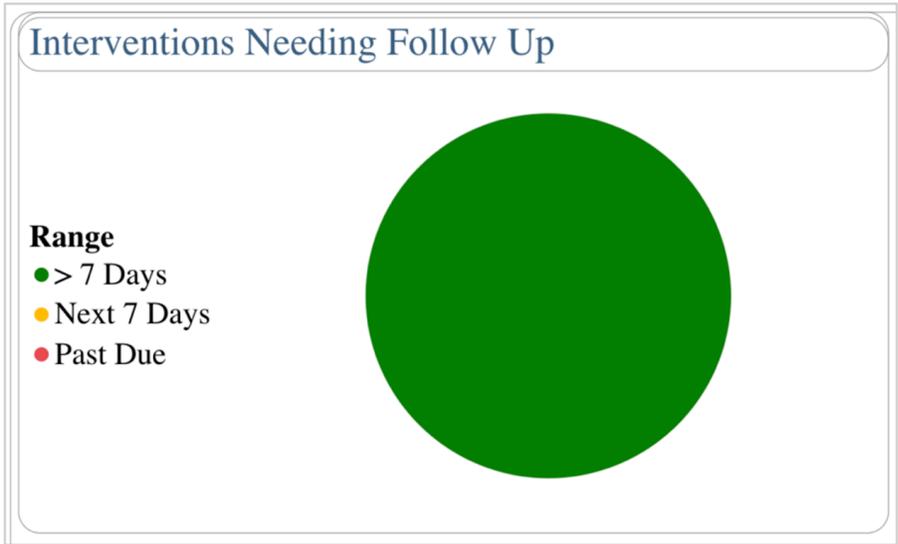


4. The dashboard will by default show you information for Sites. If you'd like to see details for Locations, switch the button to Locations.

1. Please note the dashboard is updated every 24 hours.



5. Find the Interventions Needing Follow Up section and click on the interventions you'd like to see:
1. More than 7 days
 2. Next 7 days
 3. Past Due



6. The Details of Selected Sites / Locations section will load any Sites or Locations who have interventions needing follow up.
1. You may need to scroll to the bottom of the dashboard to view these sections.

Date Added	Name	Address	City	State	ZIP Code	Phone
09/26/2022	Ability Center					(555) 555-5555
02/16/2022	Modern Wellnes					(555) 555-5555
08/31/2022	Preferred Care	1110 Main St	Boston	MA	32837	(555) 555-5555

Date Added	Name	Address	City	State	ZIP Code	Phone	Site Name
06/10/2021	Ability Center	9 Amherst Ave	Belleville	NJ	07109		Ability Center
06/22/2022	Adaptial - Wellington	9792 Mulberry Drive	Brooklyn	NY	11216		Adaptial
08/25/2020	Bridge Therapy on Mag Mile	379 Manor Station Ave	Hamilton	NJ	08690		Bridge Therapy