As a faculty member, you will have access to all sites and locations added by your school administrators. While you can view the details of these sites and locations, editing or updating them is restricted. If updates are required, please reach out to your program administrators. Additionally, you will be able to log site and location assessments and track or follow up on any assessments you have submitted.

- Sites
- Adding Site Assessments
- Locations
- Adding Location Assessments

# Sites:

A "Site" is best described as the group or entity with which a contractual relationship is established. Just as a contract may cover one or many physical locations, a "site" may include one or many physical locations.

The purpose of a "site" is to create a common entry from which information may be disseminated to a location. Documents, clinical personnel, administrative personnel and clearance requirements entered at the "site" will be visible at all of that site's locations.

## Site Details

### 1. Viewing Site Details



2. You will land on the locations tab by default

### 3. Click on Site tab

$\equiv$ Sites				888 (?	) 🖓 Chat 📢	Ask Leo Brylee* Bolton E	xxat Sales (Nursing)
Sites							
Q Search	Filters: Active $\otimes$ Nursing $\otimes$						
94 Results Found							
SITE NAME 1	ADDRESS	CITY	STATE	ZIP CODE	STATUS	PROGRAMS	PHONE
Abundant Health - New Site	ABC	CA	AR		Active	PA.MSPAS, PT.DPT, Nursing, OT	
Abundant Health* 🛇	415 Diamond St	Redondo Beach	CA	90277	Active	PA.MSPAS, PT.DPT, Pharmacy, SocialWork, Nursing, CRNA, Counseling, Nutrition, Teacher Education, AT, SpeechLanguagePathology, PublicHealth, OT	(555) 555-5555 x42
Action Physical Therapy Inc	380 SUTLEY CIR	SACRAMENTO	CA	95835-2043	Active	PA.MSPAS, CRNA, PT.DPT, Nursing	
Advent Professionals	8640 Lakewood Ave.	Joliet	IL	60435	Active	Nursing, SpeechLanguagePathology, PT.DPT, CRNA, PublicHealth, Nutrition, SocialWork	455-554-0108
Alexander Family Services	7 Park Street	Tewksbury	МА	60192	Active	Teacher Education, Counseling, SpeechLanguagePathology, Nursing, PA.MSPAS, OT, CRNA, PublicHealth, Nutrition, SocialWork	916-670-3980 x421

#### 4. Select the desired site

5. When accessing a site's profile, you will see the **About** section.

← Abundant Health* 415 Diamond St, Redondo Beach, CA	90277 🛇		
About Assessments Locations			
Basic Information			
Alias name Abundant	Address 415 Diamond St, Redondo Beach, CA 9 0277	Phone number (555) 555-5555 x421223	Website AbundantHealth.org
EIN 8428372808	FAX (555) 867-5308	Total active locations 9	
About us notes Scheduling a site visit 10/24/23 Taryn also in contact 10/24/ Show More			
Last updated by Joanna Perry on 08/22/2	024		

This includes:

- Site Name and Address: Mandatory fields provided by the administrators.
- General Contact Information: Key contacts at the site.
- Total Active locations

### 2. Programs and Requirements

• **Programs:** If your institution shares sites across multiple programs, you will see a list of programs that utilize the site. (Editing this list is restricted to administrators.)

Programs										
PA.MSPAS	PT.DPT	Pharmacy	SocialWork	Nursing	CRNA	Counseling	Nutrition	Teacher Education	AT	
SpeechLangu	uagePatholo	gy PublicH	ealth OT							

- Requirements: A list of the site's requirements for students, including:
  - Documentation or certifications students must provide before beginning their placement.
  - Information that applies to all locations associated with the site.
  - Requirements are visible to students once they are placed at a location under this site.

Requirements		
COVID Vaccine	Background Check within 30 Days	TB Test

Updates or new requirements added by administrators will not apply to students who have already started or completed a placement.

• **Student Requirement Uploads:** Documents required by the site, which are shared with students via a profile link.

Student Requirement Upload (Shared Via Profile Link)								
REQUIREMENT NAME	ENABLED FOR STUDENTS	INCLUDE IN THE PROFILE LINK	DESCRIPTION	ACTION				
COVID Attestation View document	$\odot$	$\odot$	Unique Form for Abundant Health					
Onboarding Form View document	$\odot$	$\bigcirc$	Please fill in the onboarding paperwork and submit to hospital.					
Requirements checklist form View document	$\odot$	$\odot$						

### 3. Settings

The **Settings** section displays site-wide configurations, including slot availability and other general site settings. These apply to all associated locations.



### 4. Categories

If your program has curated specific categories, these will be visible in this section. Categories apply to all locations associated with the site.

Categories		
DNP Project	Major Medical Center	

### **5. General Documents**

Administrators can upload general documents related to the site. Faculty can view these documents, which may include:

Documents									
General documents									
DATE UPLOADED	DOCUMENT	SHARED WITH STUDENT	NOTES	ACTION					
01/02/2024	<b>New</b> View document	$\odot$	New document						
Archived documents				^					
DATE UPLOADED	DOCUMENT	SHARED WITH STUDENT	NOTES	ACTION					
02/14/2024	Old document View document	$\odot$							

- Policies and procedures.
- Documents shared with students placed at locations under this site.

### 6. Notes

The **Notes** section contains important information maintained by the administrators. Some notes added under Notes shared with students will be shared with students and displayed in the **Explore Clinical Locations** section.



### 7. All Locations associated with a site:

### 1. Click on Site tab

$\equiv$ Sites				\$\$\$ (?	) 🖓 Chat 📢	Ask Leo Brylee* Bolton	Exxat Sales (Nursing)
Sites							
Q Search	Filters: Active 🛞 Nursing 🛞						B ≥  P ≥
94 Results Found							
SITE NAME 🛧	ADDRESS	CITY	STATE	ZIP CODE	STATUS	PROGRAMS	PHONE
Abundant Health - New Site	ABC	CA	AR		Active	PA.MSPAS, PT.DPT, Nursing, OT	
Abundant Health* 🛇	415 Diamond St	Redondo Beach	CA	90277	Active	PA.MSPAS, PT.DPT, Pharmacy, SocialWork, Nursing, CRNA, Counseling, Nutrition, Teacher Education, AT, SpeechLanguagePathology, PublicHealth, OT	(555) 555-5555 x42
Action Physical Therapy Inc	380 SUTLEY CIR	SACRAMENTO	CA	95835-2043	Active	PA.MSPAS, CRNA, PT.DPT, Nursing	
Advent Professionals	8640 Lakewood Ave.	Joliet	IL.	60435	Active	Nursing, SpeechLanguagePathology, PT.DPT, CRNA, PublicHealth, Nutrition, SocialWork	455-554-0108
Alexander Family Services	7 Park Street	Tewksbury	МА	60192	Active	Teacher Education, Counseling, SpeechLanguagePathology, Nursing, PA.MSPAS, OT, CRNA, PublicHealth, Nutrition, SocialWork	916-670-3980 x421

### 2. Select the desired site

3. Select the Locations tab to view all the locations associated with a site

$\equiv$ Sites				🗱 🕐 🖵 Chat	📌 🚷 Ask Leo 🎽 Br	ylee* Bolton Exxat S	ales (Nursin
Abundant Health*     C       415 Diamond St, Redondo Beach, CA 90277     C       About     Assessments     Locations	,						
Q Search							
LOCATION 1	LABEL NAME	ADDRESS	CITY	STATE	ZIP CODE	STATUS	ACTIONS
Abundant - Action Therapy (Geocoding Enabled)*	New Location	411 W Ocean Blvd	Long Beach	CA	90802	Active	
Abundant - Action Therapy Easton		411 W Ocean Blvd	Long Beach	CA	90802	Active	
Abundant - Ambulatory Care (Geocoding Enabled)*	Established Location	1685 Main St	Santa Monica	CA	90401	Active	
Abundant - Urgent Care (Geocoding Enabled)*	New Location	1315 10th St	Sacramento	CA	95814	Active	
Abundant Health - Main Hospital (Geocoding Enabled, location evaluations)*	Established Location	1750 Vine St	Los Angeles	CA	90028	Active	
Abundant Health - Multiple Locations		77 Pond Rd	Charles Town	wv	25414	Active	
Abundant Health PA Location		6770 Belynn Ct	EASTVALE	CA	92880	Active	
Abundant Health PT location		1 W Manchester Blvd	Inglewood	CA	90301	Active	
AST Dickson Specialty Rehab-Results Physiotherapy		7101 Ramsey Way	Dickson	TN	37055	Active	

4. Select any desired location where you want to view more information

## Adding Assessments for Sites

1. Select "Sites and Location" from your dashboard OR

### Sites And Locations

View contact information and submit assessments for sites and locations



## Sites and Locations

- 2. You will land on the locations tab by default
- 3. Click on Site tab

$\equiv$ Sites				888 (?	) 🖓 Chat 📢	Ask Leo Brylee* Bolton	xxat Sales (Nursing)
Sites							
Q Search	Filters: Active $\otimes$ Nursing $\otimes$						[⇒ ∥ √2
94 Results Found							
SITE NAME 个	ADDRESS	CITY	STATE	ZIP CODE	STATUS	PROGRAMS	PHONE
Abundant Health - New Site	ABC	СА	AR		Active	PA.MSPAS, PT.DPT, Nursing, OT	
Abundant Health* 🛇	415 Diamond St	Redondo Beach	CA	90277	Active	PA.MSPAS, PT.DPT, Pharmacy, SocialWork, Nursing, CRNA, Counseling, Nutrition, Teacher Education, AT, Speech.LanguagePathology, PublicHealth, OT	(555) 555-5555 x42
Action Physical Therapy Inc	380 SUTLEY CIR	SACRAMENTO	CA	95835-2043	Active	PA.MSPAS, CRNA, PT.DPT, Nursing	
Advent Professionals	8640 Lakewood Ave.	Joliet	IL	60435	Active	Nursing, SpeechLanguagePathology, PT.DPT, CRNA, PublicHealth, Nutrition, SocialWork	455-554-0108
Alexander Family Services	7 Park Street	Tewksbury	МА	60192	Active	Teacher Education, Counseling, SpeechLanguagePathology, Nursing, PA.MSPAS, OT, CRNA, PublicHealth, Nutrition, SocialWork	916-670-3980 x421

4. Select the desired site for which you want to add assessments

$\equiv$ Sites				888	) 🖓 Chat 📢	Ask Leo Brylee* Bolton E	xxat Sales (Nursing)
Sites Locations							
Q Search	Filters: Active 🛞 Nursing 🛞						
94 Results Found							
SITE NAME 1	ADDRESS	CITY	STATE	ZIP CODE	STATUS	PROGRAMS	PHONE
Abundant Health - New Site	ABC	CA	AR		Active	PA.MSPAS, PT.DPT, Nursing, OT	
Abundant Health* 🛇	415 Diamond St	Redondo Beach	CA	90277	Active	PA.MSPAS, PT.DPT, Pharmacy, SocialWork, Nursing, CRNA, Counseling, Nutrition, Teacher Education, AT, SpeechLanguagePathology, PublicHealth, OT	(555) 555-5555 x42
Action Physical Therapy Inc	380 SUTLEY CIR	SACRAMENTO	CA	95835-2043	Active	PA.MSPAS, CRNA, PT.DPT, Nursing	
Advent Professionals	8640 Lakewood Ave.	Joliet	IL.	60435	Active	Nursing, SpeechLanguagePathology, PT.DPT, CRNA, PublicHealth, Nutrition, SocialWork	455-554-0108
Alexander Family Services	7 Park Street	Tewksbury	МА	60192	Active	Teacher Education, Counseling, SpeechLanguagePathology, Nursing, PA.MSPAS, OT, CRNA, PublicHealth, Nutrition, SocialWork	916-670-3980 x421

### 5. Select the Assessment tab

∃ Sites	000	?	🖵 Chat	<b>M</b>	🐼 Ask Leo	Brylee* Bolton Exxat Sales (Nursing) $$
← Abundant Health* 415 Diamond St, Redondo Beach, CA 90277 ○						
About Assessments						2
Assessments						+ Add assessment

6. The Page will load all logged Assessments. Click on + Add Assessment

∃ Sites	000	?	모: Chat	<b>F</b>	🐼 Ask Leo	Brylee* Bolton Exxat Sales (Nursing) 🗸
← Abundant Health* © 415 Diamond St, Redondo Beach, CA 90277 ©						
About Assessments						2
Assessments						+ Add assessment

7. A drawer will open with three steps: Basic Details, Form Details, Summary & Follow Up. You can always save your progress if you'd like to complete the form at a later time.

Sittes > Abundant Health >> Abundant Health PT location 1 Basic Details 3 Summary & Followup Abundant Health PT location 1 W Manchetter Blvd, Inglewood, CM Basic Information Basic Information Basic Information
Abundant Health PT location 1 W Manchester Blvd, Inglewood, CA  Read  Read Read
Basic Information Basic Information
Mode of visit* Type of alle visit*
Log Personnel Who is doing the site visit ?* Date of site visit *
Inclusive Inclusive July 29, 2024
2 <sub>0</sub> State
Placements         Placement Details         +Add
2g Assessments
Encation Evaluations         Paragraph $\lor$ $B$ $I$ $\bigcup$ $\Xi$ $\Box$
HRSA Grant Linfo  Overall notes
(†) Browse to upload
Supported formats: ped. doc., ppz., ppz., pet., pet., pet., pot., potm., potx., potm., ppt., rtf, xis, docm, bmp, csv, gif, ziff, mp4 You can only upded files with file issue under 10 MB.

- 8. In the Basic Details section, you will provide:
  - 1. Basic information on the visit
  - 2. Placement Details (if applicable)
  - 3. Upload files if needed.

### 4. Click Next once done.

≡ Sites		X Assessment Save
Sites > Abundant Health* > Abundant	- Action Therapy Eas	Basic Details     2 Form Details     3 Summary & Followup
Abundant - Action Therapy Eas	ston 411 W Ocean Blv	Previous Next
Location Menu	Filter by: Mode of vi	✓ Site/Facilities
About	Assessments	Comments on sites facilities and educational environment:
HRSA Grant Info	Assessme Assessme	excellent
		9/500 Patient population and caseload:
		0/500
		0/500
		Opportunities for interprofessional practice: Normal $\div$ B $I \cup \oplus \models \equiv$ Normal $\div \land \equiv \equiv \equiv ?? \backsim \frown$
		0/50
		0/500
		> Student Performance

9. In the Form Details section, you will have a default template built in. If you have your own form, you can get it created by contacting prism-support@exxat.com. Once done, click Save Form

Details, and Click Next.

Assessment	•									L		Save	
🧨 Basic Det	ails		ľ	For	n Detai	S	3	Sur	nmary	/ & F	ollo	wup	
											(	Pre	viou
Summary													
Final Assessment	:												
Summary Notes													
Paragraph	~	в	Ι	<u>U</u>	≡ \	· ©	:=	~	1_ 2_	-	<u>A</u>	~	
summary Note	5:												
Do you require a Follow up date	follow-	up visi	t? (	● Y	es C	) No							
July 29, 2022													3
	~	в	Ι	<u>U</u>	<b>≡</b> \	0	:=	~	1	-	<u>A</u>	~	:
Paragraph													
Paragraph Follow up Note													

10. In the Summary & Follow-Up section, you'll provide a final assessment and indicate if this requires a follow-up. Click

												_
Basic Deta	ils		ľ	Form	n Details		3	Sum	mary	& Fo	llowup	
											Pre	eviou
Summary												
inal Assessment												
ummary Notes												
Paragraph	~	в	Ι	<u>U</u>	≣ ~	Ø	:=	~ 1	= ~	A	<u> </u>	
summary Notes	:											
		p visit	.? (	<ul> <li>Y</li> </ul>	es 🔿	No						
oo you require a f	ollow-u											
Do you require a f Follow up date July 29, 2022	ollow-u	•									Ē	5
Do you require a f Follow up date July 29, 2022 Paragraph	v	B	I	Ū	≡ ~	Ø	:=	~ ;	1 ~	· <u> </u>		

11. Your assessment will be saved. You can edit or delete them if needed.

← Abu	ndant Health* iamond St, Redondo Be	each, CA 90277		
About	Assessments Lo	ocations		
	v	/isit from	Visit to	
Filter by :	Mode of visit 🔻			
Assessm	ients			+ Add assessment
01	Assessed by Brylee* Assessment notes	Bolton on 01/01/2025   New site		e 🗊
				Last updated by Brylee* Bolton on 01/06/2025

- 12. Click on the Pencil icon to make edits to an existing assessment
- 13. You will be able to only access and see the assessments that are added by you.

# Location

A "location" is best described as an address associated with the site. In addition to the documents, clinical personnel, administrative personnel, and clearance requirements entered at the "site" that are visible at each location, users may choose to add any of these items that are unique to that location.

## Location Details:

1. Select "Sites and Location" from your dashboard OR



- 2. You will land on the locations tab by default
- 3. Find and select your desired location.
  - 1. Use the search or filter options to quickly find what you are looking for.

$\equiv$ Sites					## (?)	🞝 Chat 🛛 📢 🚫 As	k Leo Brylee* Bolton Exxat Sales (Nursing)
Sites Locations							
The data in downloaded excel is updated with	latest information every 24 hours. Please contact J	prism-support@exxat.com for que	stions or concern	IS.			
Q Search	Filters: Active $\otimes$ Nursing $\otimes$						
247 Results Found							
LOCATION 1	ADDRESS	CITY	STATE	ZIP CODE	STATUS	PHONE	SITE NAME
Abundant - Action Therapy (Geocoding Enabled)*	411 W Ocean Blvd	Long Beach	CA	90802	Active	(213) 239-3570	Abundant Health*
Abundant - Action Therapy Easton	411 W Ocean Blvd	Long Beach	CA	90802	Active	(732) 501-1730	Abundant Health*
Abundant - Ambulatory Care (Geocoding Enabled)*	1685 Main St	Santa Monica	CA	90401	Active	(478) 928-7382 x4223	Abundant Health*
Abundant - Urgent Care (Geocoding Enabled)*	1315 10th St	Sacramento	CA	95814	Active	(555) 555-5550	Abundant Health*
Abundant Health - Main Hospital (Geocoding Enabled, location evaluations)*	1750 Vine St	Los Angeles	CA	90028	Active	(555) 555-5555 x5555	Abundant Health*
Abundant Health - Multiple Locations	77 Pond Rd	Charles Town	wv	25414	Active		Abundant Health*

- 2. **Viewing Location Details:** When accessing a location's profile, you can view the following sections:
  - 1. Basic Information: Includes the location name and full address (mandatory fields).
  - 2. Address Information: Displays the detailed address of the location.
  - 3. **Contact Information:** Shows optional details like office phone number, fax, and website (if provided).
  - 4. **Additional Information:** Indicates whether the location is rural, serves underserved populations, or is visible to students on the map.

ites > Abundant Health* > Abundant - Action Therapy (Geocoding Enabled)*										
Abundant - Action Therapy (Geocoding Enabled)* 🛇 411 W Ocean Blvd, Long Beach, CA 90802   www.exxat.com										
Location Menu	Abundant - Action Therapy (Geocoding Enabled)* 🕓									
About	Address 411 W Ocean Blvd, Long Beach, CA 90802	Location Area North Coast	Phone (213) 239-3570							
HRSA Grant Info	FAX (489) 029-3923	Location label New Location	Website www.exiat.com							
	Rural Location N/A	Underserved Population N/A	Explore clinical locations Yes							
	Last updated by Skyler Reddy on 10/17/2024									

### 3. Settings

This section displays settings for the location:

- If settings were added at the **Site** level, they will appear here as inherited items.
- For PA programs, an additional **ARC-PA Settings** section may be visible, providing compliance-related configurations.

Settings			
Inherited from	site		
Acute Care	Med Surg		
Location settin	gs		
Ambulatory	Surgery		

### 4. Contracts

View details of all contracts associated with a location



### 5. Categories

Displays curated program categories, if any:

• Categories added at the **Site** level will appear as inherited items in this section.

Categories		
Inherited from site	e	
DNP Project	Major Medical Center	
Location categorie	es	
No Payment	Stand-alone Clinic	

- 6. This section lists the requirements that the location asks of students:
  - Inherited requirements from the **Site** level will be displayed in blue.
  - Requirements visible to students once they are placed at this location include:
    - Documentation or certifications needed before starting their placement.

Requirements										
Inherited from site										
COVID Vaccine	Background Check within 30 Days	TB Test								
Location Requireme	ents									
4-hours In Person	4-hours In Person Orientation									
Location requirem Sign up on this link	e <b>nt notes</b> for orientation:									

Note: New requirements or updates added after a placement starts will not be visible to students already placed.

### 7. Student Requirement Uploads

This section displays the documents required by the location:

• Documents inherited from the **Site** level will be listed.

• These are shared with students via a profile link when they are placed at this location

Student Requirement Upload (Shared Via Profile Link)										
Site Specific Requirements				^						
REQUIREMENT NAME	ENABLED FOR STUDENTS	INCLUDE IN THE PROFILE LINK	DESCRIPTION	ACTION						
COVID Attestation View document	$\odot$	$\bigcirc$	Unique Form for Abundant Health							
Onboarding Form View document	$\odot$	$\bigcirc$	Please fill in the onboarding paperwork and submit to hospital.							
Requirements checklist form View document	$\odot$	$\bigcirc$								
Location Specific Requirements				^						
REQUIREMENT NAME	ENABLED FOR STUDENTS	INCLUDE IN THE PROFILE LINK	DESCRIPTION	ACTION						
Compliance Attestation View document	$\odot$	$\odot$	Please download the template and upload your signed attestation							

#### 8. General Documents

This section displays general documents uploaded by administrators:

- Documents inherited from the **Site** level will be listed here.
- These documents may include policies, guidelines, or additional resources shared with students.

							^
DATE UPLOADED	DOCUMENT	SHARED WITH STUDENT		NOTES		ACTION	
02/14/2024	Old document View document	$\bigcirc$				<u>ن</u>	
01/02/2024	New View document	$\odot$		New document		(i)	
s							^
DATE UPLOADED	D DOCUMENT	SHARE		WITH STUDENT	NOTES		ACTION
08/12/2024	Example Document	t		$\bigcirc$	Example Location Specific Documents		
0	DATE UPLOADED 12/14/2024 11/02/2024 DATE UPLOADER 08/12/2024	DATE UPLOADED DOCUMENT View document 01/02/2024 0Id document New View document New View document DOCUMENT DOCUMENT Example Document View document	DATE UPLOADED DOCUMENT STUDENT 52/14/2024 Old document View document ⓒ 51/02/2024 New View document ⓒ TOPOCUMENT ⓒ DATE UPLOADED DOCUMENT 08/12/2024 Example Document	DATE UPLOADED DOCUMENT STUDENT 5TUDENT CONSTRAINT STUDENT 12/14/2024 Old document 11/02/2024 New Comment CONSTRAINT New View document CONSTRAINT SHARED DATE UPLOADED DOCUMENT SHARED 08/12/2024 Example Document	DATE UPLOADED     DOCUMENT     SHARED WITH STUDENT     NOTES       1/2/14/2024     Old document View document     ····     ····       01/02/2024     New View document     ····     New document       0     ····     ····     ····       01/02/2024     New View document     ····     New document       08/12/2024     DOCUMENT     SHARED WITH STUDENT       08/12/2024     Example Document     ····	DATE UPLOADED       DOCUMENT       SHARED WITH STUDENT       NOTES $22/14/2024$ Old document $\odot$ New document $01/02/2024$ New View document $\odot$ New document $01/02/2024$ New View document $\odot$ New document         Date UPLOADED       DOCUMENT       SHARED WITH STUDENT       NOTES         08/12/2024       View document $\odot$ SHARED WITH STUDENT       NOTES	DATE UPLOADED         DCUMENT         SHARED WITH STUDENT         NOTES         ACTION $21/4/2024$ Old document View document $\odot$ $\odot$ $\odot$ $\odot$ $21/4/2024$ New Jument $\bigcirc$ $\odot$ $\odot$ $\odot$ $\odot$ $21/2024$ New Jument $\bigcirc$ New document $\odot$ $\odot$ $\odot$ DATE UPLOADED         DOCUMENT         SHARED WITH STUDENT         NOTES $\Box$ $\Box$ $9/12/2024$ View document $\bigcirc$ $\bigcirc$ $\Box$ $\Box$ $\Box$

### 9. **Notes**

The **Notes** section contains important information added by administrators:

- Notes inherited from the **Site** level may also appear here.
- Some notes are shared with students and displayed on the **Explore Clinical Locations** page.

Notes	
Notes for internal use only Inherited from site	
Need to adjust the placements schedule based on preceptor availability Site contracts will be re-established bi-annually.	
Location specific notes   May have application deadlines or additional requirements for compliance purposes	
Notes shared with students Inherited from site D May charge additional fee to host students. You are responsible to pay the additional fees	
Location specific notes  Be mindful of any site-specific application deadlines	

### 10. Housing and Parking Information

This section provides details about housing and parking availability at the location:

• Information shared here is visible to students on the **Explore Clinical Locations** page.



Note: Inactive locations will not appear to students on the Explore Clinical Locations page

## Adding Assessments to Locations

1. Select "Sites and Location" from your dashboard OR



- 2. You will land on the locations tab by default
- 3. Find and select your desired location.
  - 1. Use the search or filter options to quickly find what you are looking for.

$\equiv$ Sites					## ? C	रे) Chat 🛛 📢	🐼 Ask Leo	Brylee* Bolton E	ccat Sales (Nursing)
Sites Locations									
The data in downloaded excel is updated with	latest information every 24 hours. Please contact	prism-support@exxat.com for que	stions or concern	IS.					
Q Search	Filters: Active 🛞 Nursing 🛞								🕒 /² 🖓 2
247 Results Found									
LOCATION 1	ADDRESS	CITY	STATE	ZIP CODE	STATUS	PHONE	SITE	NAME	
Abundant - Action Therapy (Geocoding Enabled)*	411 W Ocean Blvd	Long Beach	CA	90802	Active	(213) 239-3570	Abun	dant Health*	
Abundant - Action Therapy Easton	411 W Ocean Blvd	Long Beach	CA	90802	Active	(732) 501-1730	Abun	dant Health*	
Abundant - Ambulatory Care (Geocoding Enabled)*	1685 Main St	Santa Monica	CA	90401	Active	(478) 928-7382 x4	1223 Abun	dant Health*	
Abundant - Urgent Care (Geocoding Enabled)*	1315 10th St	Sacramento	CA	95814	Active	(555) 555-5550	Abun	dant Health*	
Abundant Health - Main Hospital (Geocoding Enabled, location evaluations)*	1750 Vine St	Los Angeles	CA	90028	Active	(555) 555-5555 x5	5555 Abun	dant Health*	
Abundant Health - Multiple Locations	77 Pond Rd	Charles Town	wv	25414	Active		Abun	dant Health*	

4. Select Assessments from the left panel.



5. The Page will load all logged Assessments. Click on + Add Assessment



6. A drawer will open with three steps: Basic Details, Form Details, Summary & Follow Up. You can always save your progress if you'd like to complete the form at a later time.

≡ Sites		× Assessment	Save
Sites > Abundant Health* > Abundan	t Health PT location	1 Basic Details / Form Details 3 Summary & Followup	
Abundant Health PT location	1 W Manchester Bivd, Inglewood, CA		Next
		Basic Information	
Location Menu <	Assessments	Mode of visit *	Type of site visit *
About		In Person 👻	New site
R= Personnel		Who is doing the site visit ?*	Date of site visit*
Communications		Eric Dave 👻	July 29, 2024 💼 🖸
<u>⊖</u> Slots			
Placements		Placement Details	+ Add
$\mathcal{L}_{\Phi}$ Interventions		Notes	
$\underline{\mathcal{Q}}_{\Phi}$ Assessments		NOLES	
Location Evaluations		Paragraph $\vee$ <b>B</b> $I \cup \equiv \vee \mathcal{O}$ $\coloneqq \vee \downarrow \equiv \vee \mathbb{A} \vee Al \vee \equiv \equiv  ac $	5 d
HRSA Grant Info		Overall notes	
		(↑) Bro	wse to upload
		L Supported formats: .pdf,.doc.,jpg.,jpeg.,png,.heic,.docx,.xlsx,.pptx,.pptm.,potx,.potm.,ppt,.rtf,.xls,.docm,.bmp,.csv,.g You can only unload files with file size under 10 MB	f,tiff,mp4

- 7. In the Basic Details section, you will provide:
  - 1. Basic information on the visit
  - 2. Placement Details (if applicable)
  - 3. Upload files if needed.

### 4. Click Next once done.

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8. The Form Details section you will has a default template built in. If you have your own form, you can get it created by contacting prism-support@exxat.com. Once done, click Save Form Details,

and Click Next.

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9. In the Summary & Follow-Up section, you'll provide a final assessment and indicate if this requires a follow-up. Click

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10. Your assessment will be saved. You can edit or delete them if needed.

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- 12. Click on the Pencil icon to make edits to an existing assessment
- 13. You will be able to only access and see the assessments that are added by you.